



News Release

September 17, 2020

Kyushu Financial Group, Inc.

Kyushu FG Securities, Inc. Initiates IPO Support Services

We are pleased to announce that our group company Kyushu FG Securities, Inc. (President: Junichi Nishimoto) collaborates with The Higo Bank, Ltd. (President: Yoshihisa Kasahara) and The Kagoshima Bank, Ltd. (President: Sumihiro Matsuyama) to start providing IPO support services on Thursday, October 1, 2020 to support organizations aiming for an IPO (initial public offering).

As the number of IPOs is concentrated in Tokyo, so as the support organizations for undertaking IPOs are also concentrated in urban areas. Our IPO support services enable Kyushu-based regional companies to work with more familiar regional financial institution when considering an IPO initiative.

Under the slogan "Evolve into a group that co-creates the regional vitality", the group is working to strengthen our performance to provide solutions to customers' and regional issues. We will continue to meet the wide range of customer needs and strive to provide services that contribute to solving the problems of local customers.

<p>【About our IPO Support Services】 As a regional securities company we provide support in the initial stage of preparation for listing (before the listing guidance of the lead managing underwriter) to customers who are considering initial public offering, and efficiently promote the process.</p>	<p>【Scope of Services】 We offer the following proposal and support.</p> <ul style="list-style-type: none">• Proposal of capital policy• Development and operation of organizational structure and corporate governance system• Arrangement of related party transactions• Maintenance and operation of internal management system• Maintenance and operation of business flow and regulations• Development and operation of budget control system• Advice on selecting lead managing underwriters and audit firms
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